

In 1984, **DAK** was founded to provide high caliber merger & acquisition services to middle market companies not appropriately served by the Wall Street firms. Over a quarter of a century and 500 transactions later, we are the leaders in investment banking to the middle market serving public and private companies, financial sponsors and accredited investors.

Broad Industry Focus & Experience

- Including:
- :: Industrial Manufacturing
 - :: Distribution
 - :: Technology
 - :: Telecommunications
 - :: Business Services
 - :: Packaging
 - :: Consumer Products
 - :: Healthcare

Investment Banking Services

- Mergers & Acquisitions
 - | Sell Side Advisory
 - | Buy Side Advisory
 - | Distressed Sales (out of court)
- Financings
 - | Distressed Re-financings
 - | Re-financings
 - | Growth and Acquisition Financings
- Financial Restructurings
 - | Section 363 Sales
 - | Debt/Equity Conversions
 - | DIP Financings
- Valuations & Fairness Opinions

Our Reputation Is Built On

- :: Trust
- :: Experience
- :: Maximizing Value
- :: Providing the Highest Level of Service
- :: Exemplary Results

DAK's Approach

Our reputation and success has been built on bringing excellent service, creative ideas and skilled execution to every engagement. Senior executives with excellent credentials and years of experience manage every transaction. We earn the trust of our clients by representing their interests as if they were our own, protecting confidentiality throughout the process and achieving outcomes that result in extraordinary value creation.

- :: Exclusively focused on middle market since inception
- :: Executed over 500 transactions
- :: Significant cross border experience
- :: Over three quarters of sell side assignments with highly strategic acquirers

The middle market is our home and our experience in M&A, financial restructurings, capital advisory, valuations and fairness opinions is unmatched in the industry.