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TO THE EDITOR

FOR IMMEDIATE RELEASE

**THE DAK GROUP ADVISES KEVAH KONNER, INC. ON ITS SALE
TO STUDENT TRANSPORTATION OF AMERICA (STA)**

Rochelle Park, NJ: The DAK Group announces the successful completion of the strategic sale of Kevah Konner, Inc., a provider of school bus transportation services, to Student Transportation of America, Inc. (TSX: STB).

The DAK Group served as exclusive investment banker and financial advisor to Kevah Konner, Inc., based in Pine Brook, New Jersey. The second-generation family business was founded in 1935 and serves public and private school districts across northern New Jersey. Student Transportation, Inc., based in Wall, New Jersey, is the third-largest provider of school bus services in North America.

About The DAK Group

Since 1984, The DAK Group has executed more than 500 transactions across a wide range of industries, including industrial manufacturing and distribution, telecommunications and technology, business services, packaging, consumer products and healthcare. As a leading investment bank serving the middle market, it offers unparalleled experience in the areas of mergers and acquisitions, financial restructuring, capital advisory, valuations and fairness opinions.

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